

The Business of Wealth Management Just Got More Personal



Today, many investors choose local portfolio managers rather than choosing a global institution.

For nearly 50 years, Pacific Capital Wealth Management Services has shown that value for our clients is created by nationally recognized portfolio managers, trust administrators, private bankers, trust property managers and other expertise that are all locally accessible.

Clients bring current holdings with different cost basis and tax issues... they have family issues with unique individuals...they have businesses, real property and other valued assets...they have estate plans that should be updated.

We handle a breadth of financial opportunities and obstacles with personal attention you won't find with a long distance firm. We would welcome the opportunity to put all our minds to work for you.



PACIFIC CAPITAL
Wealth Management Services

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